UNITED STATES DISTRICT COURT DISTRICT OF PUERTO RICO

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| In re: | PROMESA Title III |
| THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, | |
| as representative of | No. 17 BK 3283-LTS |
| THE COMMONWEALTH OF PUERTO RICO, et al. | (Jointly Administered |
| Debtors. ¹ | |

APPLICATION FOR ADMISSION PRO HAC VICE OF MICHAEL T. MERVIS

COMES NOW, Michael T. Mervis, applicant herein, pursuant to Local Civil Rule 83A(f), which applies to this proceeding pursuant to Local Rule of Bankruptcy Procedure 2090-1(c), which in turn applies to this proceeding pursuant to Section 3010 of the Puerto Rico Oversight, Management and Economic Stability Act ("PROMESA"), and respectfully states:

- 1. Applicant is an attorney with the law firm of Proskauer Rose LLP, with offices at: Eleven Times Square, New York, NY 10036.
 - 2. Applicant will sign all pleadings with the name Michael T. Mervis.

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¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

- 3. Applicant has been retained as an attorney with the above-named firm by the Financial Oversight and Management Board for Puerto Rico ("FOMB") to provide legal representation in connection with the above-styled matters now pending before the United States District Court for the District of Puerto Rico.
- 4. Since 1991, applicant has been and presently is a member in good standing of the bar of the State of New York, where applicant regularly practices law. Applicant's bar license number is 2410827.
 - 5. Applicant has been admitted to practice before the following courts:

| <u>Court:</u> | Admission Date: |
|--|-----------------|
| U.S. District Court, Southern District of New York | 1991 |
| U.S. District Court, Eastern District of New York | 1993 |
| U.S. Circuit Court of Appeals, Second Circuit | 2001 |
| U.S. Circuit Court of Appeals, Third Circuit | 2003 |
| U.S. District Court, Colorado | 2007 |
| U.S. District Court, Northern District of New York | 2008 |
| U.S. Circuit Court of Appeals, Eighth Circuit | 2011 |

- 6. Applicant is a member in good standing of the bar of the courts listed in paragraph 5.
- 7. Applicant is not currently suspended from the practice of law before any court or jurisdiction.
- 8. Applicant is not currently the subject of any complaint for unethical conduct, disciplinary proceeding or criminal charges before any court or jurisdiction.

9. Local counsel of record associated with applicant in this matter is:

> Hermann D. Bauer USDC No. 215205

O' NEILL & BORGES LLC

250 Muñoz Rivera Ave., Suite 800

San Juan, PR 00918-1813

Tel: (787) 764-8181 Fax: (787) 753-8944

Email: hermann.bauer@oneillborges.com

Applicant has read the Local Civil Rules of the United States District 10.

Court for the District of Puerto Rico and will comply with the same.

11. Applicant has read the Local Civil Rules of the United States District

Court for the District of Puerto Rico which provide in part that attorneys appearing pro

hac vice must comply with the provisions set forth therein and pay an admission fee of

\$300.00 per appearance in each new case before the court. Accordingly, receipt of

payment of the *pro hac vice* admission fee is attached hereto.

12. WHEREFORE, applicant respectfully requests to be admitted to practice

in the United States District Court for the District of Puerto Rico for the above-styled

cases only.

Date: May 7, 2019

Respectfully submitted,

/s/ Michael T. Mervis

Michael T. Mervis (NY-2410827)

PROSKAUER ROSE LLP

Eleven Times Square New York, NY 10036

Tel: (212) 969-3565

Fax: (212) 969-2900

Email:

MMervis@proskauer.com

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I HEREBY CERTIFY, pursuant to Local Civil Rule 83A(f), that we consent to the designation of local counsel of record for all purposes.

Date: May 7, 2019

Respectfully submitted,

/s/ Hermann D. Bauer

Hermann D. Bauer USDC No. 215205

O' NEILL & BORGES LLC

250 Muñoz Rivera Ave., Suite 800

San Juan, PR 00918-1813

Tel: (787) 764-8181 Fax: (787) 753-8944

Email: hermann.bauer@oneillborges.corn

I HEREBY CERTIFY that on this same date the foregoing motion was filed with the Clerk of the Court using the CM/ECF system of the US Bankruptcy Court for the District of Puerto Rico for Case No. 17 BK 3283, which will send notification of such filing to all attorneys of record, and the original was served upon the Clerk of Court on May 7, 2019, accompanied by a \$300.00 *pro hac vice* admission fee.

Respectfully submitted, in San Juan, Puerto Rico, this 7th day of May, 2019.

/s/ Hermann D. Bauer

Hermann D. Bauer USDC No. 215205

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/s/ Michael T. Mervis

Michael T. Mervis

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Email: MMervis@proskauer.com

UNITED STATES DISTRICT COURT DISTRICT OF PUERTO RICO

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| In re: | PROMESA Title III | |
| THE FINANCIAL OVERSIGHT AND MAN BOARD FOR PUERTO RICO, | NAGEMENT | |
| as representative of | No. 17 BK 3283-LTS | |
| THE COMMONWEALTH OF PUERTO RIG | CO, et al. (Jointly Administered) | |
| Debtors. ¹ | | |
| | X | |
| ORDER GRANTING ADMISSION PRO HAC VICE OF MICHAEL T. MERVIS | | |
| This Court, having considered the above Application for Admission <i>Pro Hac Vice</i> , orders that: | | |
| the application be granted. The Clerk of Court shall deposit the admission fee to the account of Non-Appropriated Funds of this Court. | | |
| the application be denied. The Clerk of Court shall return the admission fee to | | |
| the applicant. | | |
| SO ORDERED. | | |
| In San Juan, Puerto Rico, this | day of | |
| - | U.S. District Judge | |

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).